



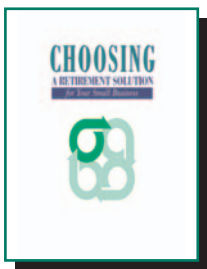
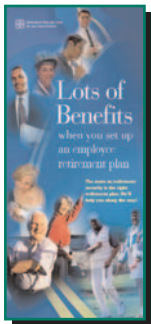
Retirement Plans Toolbox

Tax Exempt & Government Entities (TE/GE)

To Help You Meet Your Business Tax Responsibilities

FEATURED ITEMS...

Retirement Plan Products for Small Businesses



Lots of Benefits-Retirement Plans Life Cycle

Publication 4118 (Catalog Number 35198N)

Lots of Benefits when you set up an employee retirement plan –

An introductory brochure highlighting the benefits of a retirement plan both to businesses and to employees, plus key points on the life cycle of a retirement plan.

Choosing a Retirement Solutions for Your Small Business

Publication 3998 (Catalog Number 34066S)

Choosing A Retirement Solution for Your Small Business – provides an overview of retirement plans available to small businesses and includes a handy chart showcasing key features and benefits of common retirement plans.

Establishing/Operating a Retirement Plan



Information About Retirement Plans -- These multi-page publications highlight the advantages and important items to consider when establishing and operating various plans. They also feature resource sections telling business owners where to go for additional help.

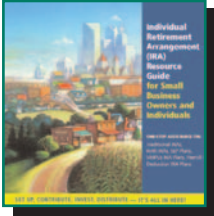
- Publication 4334 (Catalog Number 38508F), **SIMPLE IRA Plans for Small Businesses**
- Publication 4222 (Catalog Number 37055P), **401(k) Plans for Small Businesses**
- Publication 4336 (Catalog Number 38511C), **SARSEP Salary Reduction Simplified Employee Pension for Small Businesses**

Plan Check-Up & Checklists -- “Check-Ups” are available to help business owners who sponsor IRA-based retirement plans (SIMPLE IRA plans, SEPs or SARSEPs) develop a better understanding of the requirements for their plans. Each one-page checklist reflects common operating problems that may arise.



- Publication 4405 (Catalog Number 38980T), **Have you had your Check-up this year? For SIMPLE IRAs, SEPs, and Similar Retirement Plans**
- Publication 4284 (Catalog Number 37994X), **SIMPLE IRA Plan Checklist**
- Publication 4285 (Catalog Number 37997E), **SEP Checklist**
- Publication 4286 (Catalog Number 37998P), **SARSEP Checklist**

continued on back



Individual Retirement Arrangement (IRA) Resource Guide for Small Business Owners and Individuals

Publication 4395 (Catalog Number 38889N)

IRA Resource Guide -- This free CD-ROM has one-stop information about traditional and Roth IRAs as well as IRA-based retirement plans. Learn how to set up, contribute to, invest within, and make withdrawals from your IRA retirement plan. See www.irs.gov/ep for online version of this product.



Retirement Plan Correction Programs Pamphlet

Publication 4224 (Catalog Number 37058W)

Retirement Plan Correction Programs -- This pamphlet gives a brief outline of IRS, DOL and PBGC correction programs to make plan sponsors aware of the help available for a variety of plan problems.



Retirement Plan Correction Programs CD-ROM

Publication 4050 (Catalog Number 34390V)

Retirement Plan Correction Programs -- This free CD-ROM provides an in-depth guide to the correction programs sponsored by the IRS, DOL and the PBGC. Many retirement plan mistakes can be corrected easily, without penalty and without notifying the IRS. See www.irs.gov/ep for online version of this product.



Newsletters -- These periodic newsletters are sent to subscribers only through e-mail -- free subscriptions are available at www.irs.gov/ep

- **Retirement News For Employers**

Publication 4278 (Catalog Number 37968B)

Retirement News For Employers -- Designed for small business owners and employers, this newsletter provides practical retirement plan information.

- **Employee Plans Newsletter**

Publication 3749 (Catalog Number 31746D)

Employee Plans News -- Designed specifically for retirement plan practitioners (attorneys, accountants, actuaries and others) this newsletter presents detailed information about retirement plans.



Retirement Plans web page (www.irs.gov/ep) -- The IRS has a helpful Web site filled with lots of plain-language information about retirement plans at www.irs.gov/ep. Once there, click on "Information for Plan Sponsor/Employer."

Order products today by calling 800-829-3676 or by visiting www.irs.gov/ep.

Retirement Plans Questions: Call 877-829-5500

When it comes to working harder for you, consider it done.



IRS

Department of the Treasury
Internal Revenue Service

Publication 4263F (4-2005)
Catalog Number 38809T